

Payments Analytics Month: Growth of Fintech

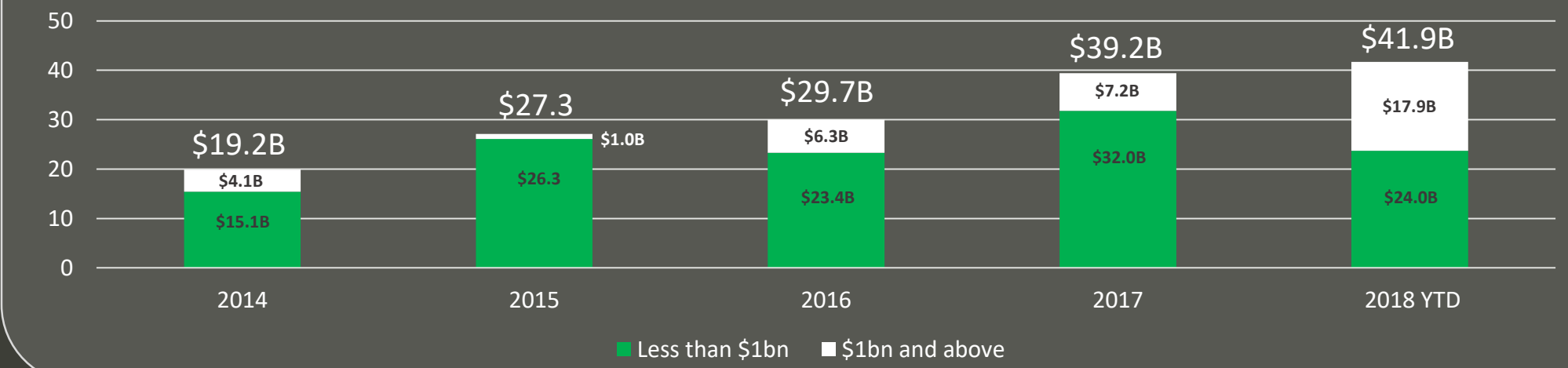


2018 investments in U.S. based fintech companies accounted for 430 deals totaling **~\$15 billion.**

Most of the funds were concentrated in emerging markets such as regtech, blockchain, financial services, and AI.

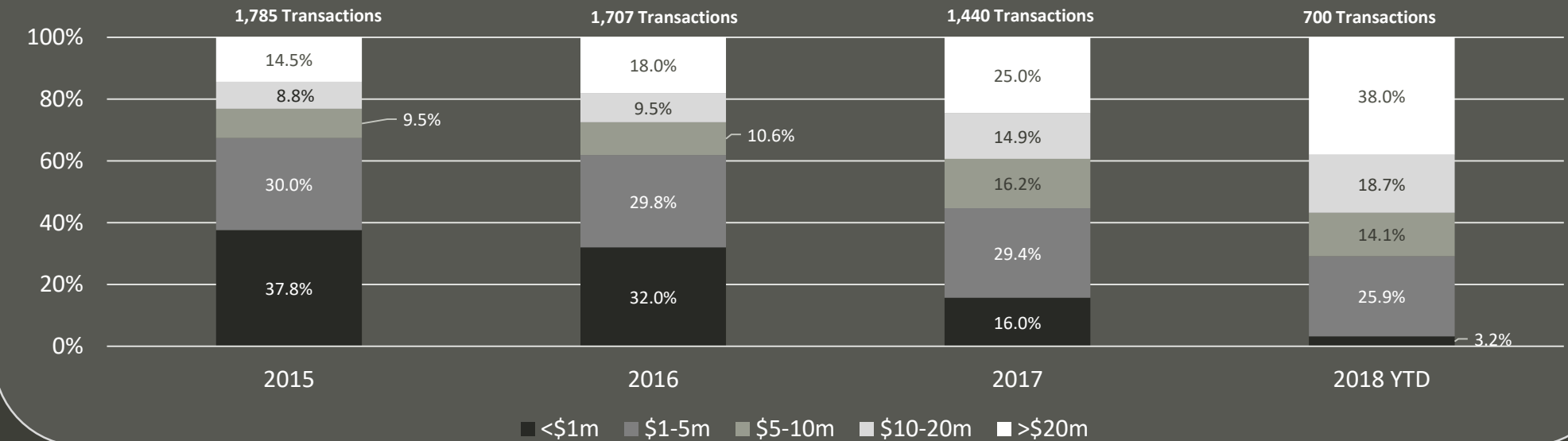
Global Fintech Investments

(2014 – 2018 YTD)



Global Fintech Investments

By Deal Size (2014 – 2018 YTD)



Most financial services execs believe that part of their business is at risk of being lost to stand-alone fintech companies.